



Date: \_\_\_\_\_

## Adult Intake Form

The information requested on this form will be kept confidential. Please fill out the form as completely as possible.

Who referred you? \_\_\_\_\_

What would you like to see happen as a result of counseling? \_\_\_\_\_

Are you seeking disability due to your current mental/emotional health?  Y  N

Are you seeking counseling due to a court order or criminal charges?  Y  N

### Client Information

Last Name \_\_\_\_\_ First Name \_\_\_\_\_ Middle Initial \_\_\_\_\_

Birth Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Social Security Number \_\_\_\_ - \_\_\_\_ - \_\_\_\_

Street Address \_\_\_\_\_ Apt # \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Phone \_\_\_\_\_

Email \_\_\_\_\_

**Gender:**  Male  Female

**Relationship status:**  Single  Significant other  Cohabiting  Engaged  Married  
 Separated  Divorced  Widowed

**Racial/Ethnic identity:**  African American  Asian American  Hispanic/Latino  Native American  
 Pacific Islander  White/Caucasian  Other \_\_\_\_\_

**Emergency Contact:** Name \_\_\_\_\_ Contact number \_\_\_\_\_

Relationship to the client \_\_\_\_\_

**Military:**  Active Duty  National Guard/Reserves  Prior Service  Retired  Dependent  
 Medically Separated  Service Connected Disability  Combat Veteran  
 Branch \_\_\_\_\_ Dates of Service \_\_\_\_\_

**Employment:**  Full-Time  Self-Employed  Part-Time  Homemaker  
 Student  Retired  Disabled  Unemployed  
Employer \_\_\_\_\_  
What type of work do you do? \_\_\_\_\_

**Family:**  
Parents Mother Living (age) \_\_\_\_\_ Deceased (date) \_\_\_\_\_  
Father Living (age) \_\_\_\_\_ Deceased (date) \_\_\_\_\_

Siblings How many? \_\_\_\_\_ I am the:  Oldest  In the Middle  Youngest  Only Child

Names and ages of your children \_\_\_\_\_

Names and ages of step-children \_\_\_\_\_

Who lives at home with you? \_\_\_\_\_

Have you or anyone in your family experienced domestic violence or abuse?  Y  N

If yes, please explain: \_\_\_\_\_

Are you currently experiencing domestic violence or abuse?  Y  N

Religion/Denominational preference \_\_\_\_\_ Church \_\_\_\_\_

**Medical History of Client**

Primary Physician \_\_\_\_\_ Date of last medical examination \_\_\_\_\_

List any physical illness or symptoms you are having at this time \_\_\_\_\_

List current medications (include dosages and physician prescribing) \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Check all that you have experienced in the last month**

<input type="checkbox"/> Thoughts of suicide	<input type="checkbox"/> Anxiety	<input type="checkbox"/> Rage
<input type="checkbox"/> Thoughts of death	<input type="checkbox"/> Excessive worry	<input type="checkbox"/> Anger
<input type="checkbox"/> Plans to harm self	<input type="checkbox"/> Panic Attacks	<input type="checkbox"/> Irritability
<input type="checkbox"/> Thoughts of harming others	<input type="checkbox"/> Chronic fear	<input type="checkbox"/> Relationship to significant other
<input type="checkbox"/> Plans to harming others	<input type="checkbox"/> Irrational fears	<input type="checkbox"/> Relationship to parents
<input type="checkbox"/> Self-injury	<input type="checkbox"/> Problems due to abuse/trauma	<input type="checkbox"/> Relationship to children
<input type="checkbox"/> Loss of meaning in life	<input type="checkbox"/> Stress	<input type="checkbox"/> Sexual problems
<input type="checkbox"/> Loss of hope	<input type="checkbox"/> Obsessions	<input type="checkbox"/> Sexual orientation
<input type="checkbox"/> Depression	<input type="checkbox"/> compulsions	<input type="checkbox"/> Gender identity issues
<input type="checkbox"/> Decreased pleasure	<input type="checkbox"/> Phobias	<input type="checkbox"/> Conflicts at work
<input type="checkbox"/> Lack of activities	<input type="checkbox"/> Feel like I'm losing control	<input type="checkbox"/> Problems in school
<input type="checkbox"/> Isolating/withdrawn	<input type="checkbox"/> Restlessness	<input type="checkbox"/> Loss of faith in God
<input type="checkbox"/> Decreased energy/fatigue	<input type="checkbox"/> Muscle tension	<input type="checkbox"/> Religious doubts
<input type="checkbox"/> Change in appetite	<input type="checkbox"/> Problems with sleep	<input type="checkbox"/> Substance use problems
<input type="checkbox"/> Significant weight change	<input type="checkbox"/> Problems with concentration	<input type="checkbox"/> Hallucinations
<input type="checkbox"/> Feelings of worthlessness	<input type="checkbox"/> Problems with memory	<input type="checkbox"/> Delusions
<input type="checkbox"/> Grief	<input type="checkbox"/> Avoid open spaces	<input type="checkbox"/> Easily distracted
<input type="checkbox"/> Loneliness	<input type="checkbox"/> Behavioral problems	<input type="checkbox"/> Other/Explain below
<input type="checkbox"/> Guilt feelings	<input type="checkbox"/> ADHD	

**What else are you experiencing at this time?** \_\_\_\_\_

**Mental Health History**

Have you experienced mental health problems before?  Y  N If yes, explain \_\_\_\_\_

Do you have a family history of mental health problems?  Y  N

Have you ever received outpatient treatment (counseling, therapy, psychiatrist) for mental health issues?  
 Y  N If yes, when and where? \_\_\_\_\_

Have you ever been hospitalized or received inpatient treatment for mental health issues?  Y  N If yes,  
when and where? \_\_\_\_\_

**Self-Harm**

Have you wished you were dead or wished you could go to sleep and not wake up?  Y  N

Have you had any actual thoughts of killing yourself?  Y  N Plan?  Y  N

Have you ever attempted suicide?  Y  N If yes, number of attempts \_\_\_\_\_

Have you ever lost someone you care about to suicide?  Y  N  
If yes, who and when? \_\_\_\_\_

**Substance Use History**

Do you drink alcohol?  Y  N On average, how many drinks do you have? \_\_\_\_\_ per \_\_\_\_\_  
quantity & type day/week/month

Do you use drugs (illegal drugs, recreational drugs, drugs not prescribed to you or used in excess of how they are prescribed)?  Y  N If yes, which ones? \_\_\_\_\_

How often? \_\_\_\_\_ per \_\_\_\_\_ IV drug use?  Y  N  
quantity & drug day/week/month

Have you ever received outpatient treatment (counseling, therapy, psychiatrist, or medication) for a drug or alcohol problem?  Y  N If yes, when and where? \_\_\_\_\_

Completed successfully?  Y  N

Have you ever received inpatient treatment (hospital, detox, or rehab) for a drug or alcohol problem?

Y  N If yes, when and where? \_\_\_\_\_  
\_\_\_\_\_ Completed successfully?  Y  N

Are you coming in for Alcohol and/or Drug Addiction?  Y  N

What other information is it important for your therapist to know?

\_\_\_\_\_  
\_\_\_\_\_

**Acknowledgement**

The information written on this form is accurate, to the best of my knowledge.

Signature of Client \_\_\_\_\_

Date \_\_\_\_\_



***Appointment Reminder Preference***

Client Name: \_\_\_\_\_

New Hope Counseling Center utilizes a contracted service to provide automated reminders of your next appointment 24 – 48 hours in advance as a courtesy reminder. Please choose a reminder option.

- Yes, I would appreciate a phone reminder. Please call me prior to my appointment at\_\_\_\_\_. I understand that if others have access to this number, confidentiality cannot be ensured.
  
- Yes, I would appreciate a text reminder. Please text me prior to my appointment at\_\_\_\_\_. I understand that if others have access to this number, confidentiality cannot be ensured.
  
- No, I would prefer not to be reminded of appointments and will keep up with them myself.

\_\_\_\_\_  
Signature of Client

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of New Hope Staff

\_\_\_\_\_  
Date



### ***No Shows and Cancellations***

Client Name: \_\_\_\_\_

When you schedule an appointment with our staff, New Hope Counseling Center reserves that time just for you. If you are not going to attend your scheduled appointment, we would like to give another client the opportunity to take that opening. It affects our funding, our ability to budget our staff, and staff salaries when there are missed appointments. That is why we require **24-hour advance notification of cancellation**. Leaving a message on our voicemail is fine, even on weekends. The time you called will be posted with the message. If you fail to give 24-hour notice before cancelling your appointment or do not show for your appointment up to two times, your therapist has the right to refuse services or you may be asked to make your appointment two to three weeks from missed appointment date. We appreciate the courtesy you extend to us by honoring this agreement. Please note that **we cannot bill your insurance company for missed sessions** or for late cancellations.

Weather Related: Missed appointments due to dangerous weather will not count as a late cancellation.

Due to the counselors maintaining a set schedule:

- If you are 30 minutes late for 60-minute appointment, you will be able to be seen for 30 minutes.

*By signing this agreement I acknowledge my understanding of all the policies listed above. I accept and agree to all of the above terms during the course of my treatment at West Texas Counseling & Guidance.*

\_\_\_\_\_  
Signature of Client

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of New Hope Staff

\_\_\_\_\_  
Date



***Informed Consent for Psychotherapy/Counseling & Receipt of Privacy Practices***

Client Name: \_\_\_\_\_

I have been provided with a printed copy of the *Explanation of Psychotherapy/Counseling Services and Notice of Privacy Practices* packet. In addition, the therapist/counselor/clinical social worker has provided a verbal explanation of psychotherapy/counseling/clinical social work services and privacy practices, to include exceptions to confidentiality. I have been afforded an opportunity to review the *Explanation of Psychotherapy/Counseling Services and Notice of Privacy Practices* packet, other pertinent information, and to ask questions. All questions have been answered to my satisfaction.

I am making an informed decision, free of any coercion, to engage in psychotherapeutic/counseling/clinical social work services. It is my right to terminate these services at any point.

\_\_\_\_\_  
Signature of Client

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of New Hope Staff

\_\_\_\_\_  
Date